

BNH announces its Financial Results for the year ended on 31st December 2025

A Year of Innovative Investments

MANAMA: Bahrain National Holding Company (Trading Code: BNH) announced its financial results for the fourth quarter and for the year ended 31st December 2025.

For the fourth quarter ended 31 December 2025, BNH achieved a net loss attributable to the shareholders of BD 2.95 million compared to a net profit of BD 1.08 million during the fourth quarter of the previous year. The earnings per share for the fourth quarter decreased to negative 25 fils compared to 9 fils during the same period of 2024. The total comprehensive income attributable to the shareholders for the fourth quarter ended 31 December 2025 was a negative BD 4.87 million, compared to BD 0.39 million during the same period of 2024.

For the year ended 31 December 2025, BNH achieved a net profit attributable to the shareholders of BD 27.5 million, compared to BD 5.16 million during the last year, an increase of 432%. The increase in net profit for the year 2025 compared to the previous year is primarily attributable to BNH's successful exit from two of its subsidiaries, resulting in non-recurring gain of BD 29.82 million, in addition to higher investment income as a result of the immediate deployment of exit proceeds. BNH's investment income resulting from continuing operations, including profit from associates, increased by 201% to BD 3.79 million.

Earnings per share increased to 232 fils compared to 43 fils for the year 2024. The total comprehensive income attributable to the shareholders for the year ended 31 December 2025 increased to BD 19.99 million, compared to BD 5.94 million during the last year of 2024, an increase of 236%.

The total shareholders' equity (excluding non-controlling interest) at the end of the year 2025 increased to BD 81.65 million compared to BD 72.12 million as at the end of the previous year, an increase of 13%.

ABOUT Bahrain National Holding

With a heritage that traces back to 1969, Bahrain National Holding B.S.C. (BNH) is a leading Bahraini organization, renowned for securing the trust of both local and regional shareholders over the years, thanks to its experience and track record. Today, BNH is a household name in the Kingdom of Bahrain. Emerging from a strategic merger between Bahrain Insurance Company and National Insurance Company in 1998, BNH has since grown as a publicly traded company listed on the Bahrain Bourse.

The total assets reached BD 86.38 million compared to BD 111.92 at the end of last year, a decrease of 23% which is primarily attributable to BNH's exit from two of its subsidiaries.

In view of the performance in 2025, and after taking into consideration BNH's future capital requirements, the Board of Directors is pleased to recommend a total cash dividend of 85 fils per share amounting to BD 10.02 million. This comprises of 50 fils per share, amounting to BD 5.90 million, which was paid as an interim dividend during the year, and a final dividend of 35 fils per share, amounting to BD 4.12 million, to be paid, subject to shareholders' approval at the Annual General Meeting. This compares to a total dividend of 35 fils per share approved in 2024, amounting to BD 4.15 million.

Mr. Abdulhusain Dewani, Chairman of Bahrain National Holding, commented saying: "BNH stands by our commitment to creating sustainable and consistent value for our shareholders. As evidenced by our record results, we continue to advance our strategic objectives. This year's interim dividend distribution underscores our continued focus on key priorities: consistent performance, growth and shareholder returns. I would like to commend my fellow board members, BNH management and staff, and our portfolio companies for delivering solid results, and for positioning BNH for an optimistic future. "

Mr. Raed Fakhri, Group Chief Executive Officer of BNH, commented, saying: "I would like to begin by expressing my sincere appreciation to all our stakeholders who contributed to BNH achieving such a remarkable result at the close of 2025. Underpinning this unprecedented performance is our focus on active portfolio management approach and disciplined execution towards managing capital. Key milestones included the successful completion of the sale of our insurance businesses and an investment in the UAE's healthcare landscape.

I reiterate that managing our capital effectively to deliver shareholder returns is our utmost priority. BNH's assets under management and equity (net worth) continue to increase year on year, and our portfolio of assets continue to perform well. Looking forward, BNH's strong liquidity position and financial flexibility, will enable us to redeploy the proceeds towards high return assets, in line with our investment priorities. I look forward to building on this momentum in 2026."

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The audited consolidated financial statements for the year ended 31st December 2025 and the press release are available on our website <https://www.bnh.bh/> and the Bahrain Bourse's website.

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