

Bahrain National Holding announces its financial results for the nine months period ended 30th September 2025

11/11/2025

Manama: Bahrain National Holding (Trading Code: BNH) announced its financial results for the nine months period ended 30th September 2025.

For the third quarter ended 30th September 2025, Bahrain National Holding (BNH) achieved a net profit attributable to the shareholders of BD 0.32 million, a 78% decrease from the net profit attributable to shareholders of BD 1.45 million achieved during the third quarter of the previous year. Earnings per share for the third quarter ended 30th September 2025 decreased to 3 fils compared to 12 fils in the third quarter of the previous year. The total comprehensive income attributable to the shareholders for the third quarter of 2025 was a negative BD 3.46 million, compared to BD 1.02 million for the third quarter of the previous year. The decrease in third quarter performance reflects the discontinuation of insurance activities subsequent to the sale of BNH's insurance subsidiaries earlier in the year.

For the nine months period ended 30th September 2025, BNH achieved a net profit attributable to the shareholders of BD 30.45 million, a 645% increase from the attributable net profit of BD 4.09 million achieved during the same period of 2024. The increase in the net profit for the nine months compared to the similar period of the previous year is primarily attributable to BNH's successful exit from two of its subsidiaries, resulting in non-recurring gain of BD 29.82 million, in addition to higher investment income as a result of the immediate deployment of exit proceeds.

Earnings per share for the nine months period ended 30th September 2025 increased to 257 fils compared to 34 fils in the same period of 2024. The total comprehensive income attributable to the shareholders for the nine months period of 2025 increased to BD 24.91 million, compared to B D 5.55 million during the same period of 2024, an increase of 349%.

BNH's investment income resulting from continuing operations, including profit from associates, increased by 126% to BD 2.23 million.

The total shareholders' equity at the end of for the nine months period ended 30th September 2025 increased by 20% to BD 86.70 million compared to BD

ABOUT Bahrain National Holding

With a heritage that traces back to 1969, Bahrain National Holding B.S.C. (BNH) is a leading Bahraini organization, renowned for securing the trust of both local and regional shareholders over the years, thanks to its experience and track record. Today, BNH is a household name in the Kingdom of Bahrain. Emerging from a strategic merger between Bahrain Insurance Company and National Insurance Company in 1998, BNH has since grown as a publicly traded company listed on the Bahrain Bourse.

72.12 million as at the end of 2024. The total assets for the nine months period ended 30th September 2025 decreased by 22% to BD 87.73 million compared to BD 111.92 million at the end of 2024.

Mr. Abdulhussain Khalil Dawani, Chairman of BNH, commented:

"BNH's performance over the first nine months of 2025 reflects the strength of its strategic direction and the resilience of its diversified business model.

We are building a solid foundation following our successful recent exits by pursuing strategic collaborations in key sectors and markets. During the quarter, we expanded our regional presence with an investment in the healthcare sector in the United Arab Emirates.

We are driven by our ambition to unlock new opportunities that strengthen and diversify our portfolio, while continuously creating long-term value across our investments in Bahrain and the wider GCC.

Looking ahead, we remain firmly committed delivering long-term, profitable growth for our shareholders through scalable and diversified investments, operational excellence, and partnerships that reinforce our position as a leading investment holding company."

Mr. Raed A. Fakhri, Group Chief Executive of BNH, commented:

"During the first three quarters of 2025, BNH delivered a strong performance, driven by prudent portfolio management and disciplined execution of its strategic objectives. This performance was supported by a significant non-recurring gain from the successful exits of previously owned subsidiaries earlier in the year, which further strengthened our balance sheet and enhanced liquidity for redeployment.

As we look ahead, our focus shifts toward disciplined capital deployment to capture attractive opportunities that complement our strategic direction. The first of these investments was completed in August 2025 with an entry into the healthcare sector in the United Arab Emirates, a market recognised for its resilient economy and long-term growth potential.

Over the short-term, our priority will be to invest efficiently and strategically to ensure that we maintain profitability during the deployment phase and progressively grow earnings to exceed historical levels. We remain committed to creating sustainable value for our shareholders through sound investment execution, operational efficiency and strong governance."

The reviewed 2025 nine months consolidated financial statement and the press release are available on our website www.bnh.bh and the Bahrain Bourse's website.

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