BNH BAHRAIN NATIONAL HOLDING									Bah	nrain N	ationa	l Hold	ing Company B.S.C. \	www.br	nh.bh
CONDENSED CONSOLIDATED S	STATEMENT OF		CONDENSED CONSOLIDATED S PROFIT OR LOSS	STATEMENT	r OF			CONDENSED CONSOLIDATED COMPREHENSIVE INCOME	STATEMENT	OF			CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS		
As at 30 September 2025 (In thousands of Bahraini Dinars)	September 1 2025	31 December 2024 (audited)	For the nine months ended 30 S (In thousands of Bahraini Dinars)	Nine months ended 30	Nine months ended 30	Three months ended 30	Three months ended 30	For the nine months ended 30 (In thousands of Bahraini Dinars	Nine months ended 30	Nine months ended 30	Three months ended 30	Three months ended 30	For the nine months ended 30 September 2025 (In thousands of Bahraini Dinars)	30 September S 2025 (reviewed)	2024
ASSETS Cash and cash equivalent Financial investments	18,806 55,145	497 12,889		2025	2024	September 5 2025 (reviewed)	2024		2025 (reviewed)	September 2024 (reviewed) (2025	2024 (reviewed)	OPERATING ACTIVITIES Investment operations Proceeds from sale of subsidiaries	75,000	_
Equity accounted investees Investment properties Property and equipment	8,914 2,570 1.047	10,587 1,953 1,813	Continuing operations Net investment income Gain on disposal of subsidiaries	1,506 29,821	133	926	36	Profit for the period Other comprehensive income	30,452	4,284	315	1,445	Transaction cost on the sale of subsidiaries Dividends paid to the buyer on the sale of subsidiaries	(1,768) (5,854)	-
Other assets Assets held for sale Total assets	1,249 - 87.731	83,888 111,919	Share of profit of equity accounted investees Corporate expenses	727 (2,285)	857 (2,042)	199 (805)	291 (635)	Continuing operation: Items that will not be reclassified to profit or loss: - Equity investments at FVOCI					Proceeds from sale and redemptions of financial investments Purchases and advances of investments Placements with banks with maturities of more	1,867 (96,626)	8,022 (6,099)
LIABILITIES Other provisions and liabilities	1.030	941	Other expenses Results from continuing operations	29.755	(1,163)	(5) 315	(359)	- Net change in fair value Items that are or may be	(5,373)	1,018	(3,771)	(783)	than 3 months Proceeds from redemptions of placements with banks	(31,500) 70,475	(12,304) 18,470
Liabilities directly associated with assets held for sale	-	38,861	Discontinued operations Results from discontinued					reclassified subsequently to profit or loss: Share of other comprehensive					Dividends and interests received Dividends received from equity accounted investees	2,586 1,053	3,088 780
Total liabilities	1,030	39,802 72,117	operations	697	5,447	-	1,804	income of equity accounted investee	6	13	-	16	Rent received Cash flows from investment operations	164 15,397	112
Net assets EQUITY	86,701	72,117	Profit for the period	30,452	4,284	315	1,445	Other comprehensive income from continuing operation	(5,367)	1,031	(3,771)	767	Insurance operations Premiums received	9,779	39,295
Share capital Treasury shares Share premium	11,918 (570) 3,990	11,918 (300) 3,990	Profit attributable to: Parent company Non-controlling interest	30,452	4,086 198	315	1,445	Discontinued operation: Other comprehensive income from discontinued operation	(179)	437	(3,771)	345	Claims and expenses paid, net of salvage recoveries	(10,365) (572)	(25,337) (2,231)
Statutory reserve Other reserves	5,959 1,011	5,959 11.948		30,452	4,284	315	1,445	Total comprehensive income	24.906	5.752	(3,456)	1.023	Premiums paid to reinsurers, net of commission Claims recovered from reinsurers	(4,469) 4,518	(12,988) 7,014
Retained earnings Total equity	64,393 86,701	38,602 72,117	Earnings per share Basic and diluted earnings per share	257 Fils	34 Fils	3 Fils	12 Fils	Total comprehensive income attributable to:		(100)			Cash flows (used in) / from insurance operation Other operating expenses paid	(2,683)	5,753 (3,809)
			Earnings per share for					Continuing operation Discontinued operation	24,388 518	(132) 5,884	(3,456)	(1,126) 2,149	Cash flows from operating activities	11,605	14,013
			continuing operations Basic and diluted earnings						24,906	5,752	(3,456)	1,023	INVESTING ACTIVITIES Purchase of equipment and intangible assets	(80)	(43)
			per share	251 Fils	(10) Fils	3 Fils	(3) Fils	Total comprehensive income attributable to:					Cash flows used in investing activities	(80)	(43)
								Parent company Non-controlling interest	24,906	5,548 204	(3,456)	1,023	FINANCING ACTIVITIES Dividends paid to shareholders Dividends paid to non-controlling interest	(10,052)	(4,171) (210)
									24,906	5,752	(3,456)	1,023	Acquisition of non-controlling interest Purchase of treasury shares Payment of lease liabilities	(270)	(3,000) (293) (45)
													Cash flows used in financing activities	(10,329)	(7,719)

Share capital Treasury shares Share premium	11,9 (57 3.9	18 11,9 70) (3	918 p	arent compa lon-controlli	anv	30 st	,452	4,086 198	315	- Ot	continued operation: ner comprehensive income					recoveries		paid, net of sa	alvage		(10,365) (572)	(25,337) (2,231)
Statutory reserve	5,9	59 5,9	959			30	,452	4,284	315	1 445 —	<u> </u>	(179) 24.906	437 5,752	(3,456)	345	Premiums	paid to rein	nsurers, net or n reinsurers	f commissi	on	(4,469) 4.518	(12,988) 7,014
Other reserves Retained earnings	1,0 64,3		602 Ea	rnings per s							al comprehensive income 2	24,906	5,752	(3,456)				/ from insura	nce opera	tions	(1,109)	5,753
Total equity	86,7	01 72,1		sic and dilut r share	ed earning		7 Fils	34 Fils	3 Fils	12 Fils at	ributable to:						rating expe				(2,683)	(3,809)
				rnings per s	hare for			5	515	(ontinuing operation 2 iscontinued operation	24,388 518	(132) 5,884	(3,456)	(1,126) 2,149	Cash flow	s from ope	rating activit	ies		11,605	14,013
			co	ntinuing op	erations	7.5					·	24.906	5,752	(3,456)	4.022		ACTIVITIE	S nt and intangi	ible accets		(80)	(43)
				per share			251 Fils (10) Fils		3 Fils		al comprehensive income	-					<u> </u>	vesting activ			(80)	(43)
İ			_								ributable to: arent company 2	24,906	5,548	(3,456)			G ACTIVITI		rities			(43)
										i	on-controlling interest	-	204	(3,430)			paid to sha	reholders -controlling in	atorost		(10,052)	(4,171) (210)
										_	2	24,906	5,752	(3,456)	1,023	Acquisition	of non-co	ntrolling inter				(3,000)
										_							of treasury of lease liab				(270) (7)	(293) (45)
İ																		nancing activ	/ities		(10,329)	(7,719)
																		nd cash equi lents as at 1 la			1,196 17,663	6,251 5,884
																		alents as at 3		ber	18,859	12,135
CONDENSED CONSOLIDATED S	TATEMENIA	COE CHANG	CEC IN E	OLUTY																		
CONDENSED CONSOLIDATED S	MICIVICIA	OF CHAIN	GES IIV EV	QUIII																		
Fau the mine menths anded 20 f		2025																				
For the nine months ended 30 ((In thousands of Bahraini Dinars)			Attribut	able to the	sharehold	ders of the Pa	rent com	pany						Attrib	ıtable to th	e shareho	lders of the	Parent com	pany			
			Attribut	able to the		her reserves		-			2024 (reviewed)	_		Attrib	ıtable to th		lders of the ther reserv	/es	pany			
(In thousands of Bahraini Dinars)	·				Ot	her reserves F	Reserve of	F I		Non-		_				0	ther reserv	res Reserve of disposal			Non	
(In thousands of Bahraini Dinars)	Share 1	reasury	Share	Statutory	Ot General	her reserves F Fair value g	Reserve of disposa group held	f I I Retained		controlling T	tal		are Treasu	y Share	Statutory	O General	ther reserv	Reserve of disposal group held	Retained		controlling	g Total
(In thousands of Bahraini Dinars)	·		Share	Statutory	Ot General	her reserves F	Reserve of disposa group held	f I I Retained e earnings	Total	controlling To interest eq	tal	Sh cap 11,	ital share			O General	ther reserv	Reserve of disposal group held		Total	controlling interes	
(In thousands of Bahraini Dinars) 2025 (reviewed)	Share 1	reasury shares p	Share remium	Statutory reserve	General reserve	her reserves F Fair value g reserve	Reserve of disposa roup held for sale	f I I Retained e earnings 0 38,602	Total	controlling To interest eq	tal ity 117 Balance at 1 January 2024 152 Profit for the period	cap	ital share	y Share	Statutory reserve	General reserve	ther reserv Fair value reserve	Reserve of disposal group held	Retained earnings	Total 70,050	controlling interes 3,602	g Total t equity
(In thousands of Bahraini Dinars) 2025 (reviewed) Balance at 1 January 2025	Share 1	reasury shares p	Share remium	Statutory reserve	General reserve	her reserves F Fair value g reserve	Reserve of disposa roup held for sale	F I Retained e earnings 38,602	72,117	controlling To interest eq - 72	tal ity 17 Balance at 1 January 2024 182 Profit for the period Other comprehensive	cap	ital share	y Share	Statutory reserve	General reserve	ther reserv Fair value reserve	Reserve of disposal group held	Retained earnings 36,484 4,086	Total 70,050	controlling interes 3,600	Total t equity 2 73,652
In thousands of Bahraini Dinars) 2025 (reviewed) Balance at 1 January 2025 Profit for the period Other comprehensive income for the period Total comprehensive	Share 1	reasury shares p	Share remium	Statutory reserve	General reserve	Fair value reserve (2,210) (5,546)	Reserve of disposa roup held for sale	Retained e earnings 9 38,602 - 30,452	72,117 30,452 (5,546)	- 72, - 30, - (5,5)	tal ity Balance at 1 January 2024 152 Profit for the period Other comprehensive income for the period Total comprehensive income	cap 11,	ital share	y Share	Statutory reserve	General reserve	Fair value reserve (1,886) - 1,462	Reserve of disposal group held	Retained earnings 36,484 4,086	Total 70,050 4,086 1,462	controlling interes 3,602 198	Total equity 2 73,652 8 4,284 6 1,468
(In thousands of Bahraini Dinars) 2025 (reviewed) Balance at 1 January 2025 Profit for the period Other comprehensive income for the period Total comprehensive income for the period	Share 1	reasury shares p	Share remium	Statutory reserve	General reserve	her reserves Fair value greserve (2,210)	Reserve of disposa roup held for sale	Retained e earnings 9 38,602 - 30,452	72,117 30,452	controlling To interest eq. - 72, - 30,	tal ity 152 Profit for the period Other comprehensive income for the period Total comprehensive income for the period	cap 11,	ital share	y Share	Statutory reserve	General reserve	Fair value reserve (1,886)	Reserve of disposal group held	Retained earnings 36,484 4,086	70,050 4,086	controlling interes 3,602 198	Total equity 2 73,652 8 4,284
(In thousands of Bahraini Dinars) 2025 (reviewed) Balance at 1 January 2025 Profit for the period Other comprehensive income for the period Total comprehensive	Share 1	reasury shares p	Share remium	Statutory reserve	General reserve	her reserves Fair value greserve (2,210) (5,546)	Reserve of disposa roup held for sale	Retained earnings 38,602 - 30,452	Total 72,117 2 30,452 (5,546) 2 24,906	- 72, - 30, - (5,5)	tal ity Balance at 1 January 2024 Frofit for the period Other comprehensive income for the period Total comprehensive income for the period Transfer from fair value reserve on sale of equity	cap 11,	ital share	y Share	Statutory reserve	General reserve	Fair value reserve (1,886) - 1,462	Reserve of disposal group held	Retained earnings 36,484 4,086	Total 70,050 4,086 1,462	controlling interes 3,602 198	Total equity 2 73,652 8 4,284 6 1,468
(In thousands of Bahraini Dinars) 2025 (reviewed) Balance at 1 January 2025 Profit for the period Other comprehensive income for the period Total comprehensive income for the period Transfer from fair value reserve on disposal of equity investments	Share 1	reasury shares p	Share remium	Statutory reserve	General reserve	Fair value reserve (2,210) (5,546)	Reserve of disposa roup held for sale	Retained earnings 38,602 - 30,452 - 30,452	72,117 2 30,452 - (5,546) 2 24,906	- 72. - 30, - (5,:	tal ity 117 Balance at 1 January 2024 152 Profit for the period Other comprehensive 46 income for the period Total comprehensive income for the period Transfer from fair value reserve on sale of equity investments	cap 11,	ital share	y Share	Statutory reserve	General reserve	Fair value reserve (1,886) - 1,462	Reserve of disposal group held	Retained earnings 36,484 4,086 - 4,086	70,050 4,086 1,462 5,548	3,602 198 204	Total equity 2 73,652 8 4,284 6 1,468 4 5,752
(In thousands of Bahraini Dinars) 2025 (reviewed) Balance at 1 January 2025 Profit for the period Other comprehensive income for the period Total comprehensive income for the period Transfer from fair value reserve on disposal of equity investments Dividends declared for 2024 Interim dividends for 2025	Share 1	(300)	Share remium	Statutory reserve	General reserve	her reserves Fair value greserve (2,210) (5,546)	Reserve of disposa roup held for sale	Retained earnings 38,602 - 30,452	72,117 2 30,452 - (5,546) 2 24,906 2 (4,150) 1 (4,150) 2 (5,902)	controlling T equipment of the equipment	tal ity 117 Balance at 1 January 2024 152 Profit for the period Other comprehensive 460 Total comprehensive income for the period 166 Transfer from fair value reserve on sale of equity investments 167 Dividends declared for 2023 168 Purchase of treasury shares 169 Purchase of treasury shares	cap 11,	ital share	y Shares premium - 3,990	Statutory reserve	General reserve	Fair value reserve (1,886) - 1,462	Reserve of disposal group held	Retained earnings 36,484 4,086	70,050 4,086 1,462 5,548	3,602 198 204	Total equity 2 73,652 8 4,284 6 1,468
(In thousands of Bahraini Dinars) 2025 (reviewed) Balance at 1 January 2025 Profit for the period Other comprehensive income for the period Total comprehensive income for the period Transfer from fair value reserve on disposal of equity investments Dividends declared for 2024 Interim dividends for 2025 Purchase of treasury shares Other comprehensive income	Share 1	reasury shares p	Share remium	Statutory reserve	General reserve	Fair value reserve (2,210) - (5,546) (809) - (5,546)	Reserve of disposal troup held for sale 4,739	Retained earning: 38,602 30,452 30,452 4,150 (5,902	72,117 2 30,452 - (5,546) 2 24,906	- 24,	tal ity Balance at 1 January 2024 Profit for the period Other comprehensive Comprehe	cap 11,	918	y Shares premium - 3,990	Statutory reserve	General reserve 13,585	Fair value reserve (1,886) - 1,462 - 1,462 - (484) - (7)	res Reserve of disposal group held for sale	Retained earnings 36,484 4,086 - 4,086	70,050 4,086 1,462 5,548	204 (210	Total equity 2 73,652 8 4,284 6 1,468 4 5,752
(In thousands of Bahraini Dinars) 2025 (reviewed) Balance at 1 January 2025 Profit for the period Other comprehensive income for the period Total comprehensive income for the period Transfer from fair value reserve on disposal of equity investments Dividends declared for 2024 Interim dividends for 2025 Purchase of treasury shares Other comprehensive income from discontinued operation	Share 1	(300)	Share remium	Statutory reserve	General reserve	her reserves Fair value greserve (2,210) (5,546)	Reserve of disposa roup held for sale	Retained earning: 38,602 30,452 30,452 4,150 (5,902	72,117 2 30,452 - (5,546) 2 24,906 2 (4,150) 1 (4,150) 2 (5,902)	controlling T equipment of the equipment	tal ity Balance at 1 January 2024 Frofit for the period Other comprehensive income for the period Total comprehensive income for the period Transfer from fair value reserve on sale of equity investments Dividends declared for 2023 Purchase of treasury shares OACQUISITION OF TOTAL	cap 11,	918	y Shares premium - 3,990	Statutory reserve	General reserve	Fair value reserve (1,886) - 1,462 1,462 (484)	Reserve of disposal group held	Retained earnings 36,484 4,086 - 4,086	70,050 4,086 1,462 5,548 (4,171) (293)	204 (210	Total equity 2 73,652 8 4,284 6 1,468 4 5,752
In thousands of Bahraini Dinars) 2025 (reviewed) Balance at 1 January 2025 Profit for the period Other comprehensive income for the period Total comprehensive income for the period Transfer from fair value reserve on disposal of equity investments Dividends declared for 2024 Interim dividends for 2025 Purchase of treasury shares Other comprehensive income from discontinued operation Transfer on reclassification of equity accounted investee	Share 1	(300)	Share remium	Statutory reserve	General reserve	Fair value reserve (2,210) - (5,546) (809) - (5,546)	Reserve of disposal troup held for sale 4,739	Retained earning: 38,602 30,452 30,452 4,150 (5,902	72,117 2 30,452 - (5,546) 2 24,906 2 (4,150) (5,902) (270)	controlling T equipment of the equipment	tal ity Balance at 1 January 2024 Profit for the period Other comprehensive Comprehe	cap 11,	918	y Shares premium - 3,990	Statutory reserve	General reserve 13,585	Fair value reserve (1,886) - 1,462 - 1,462 - (484) - (7)	res Reserve of disposal group held for sale	Retained earnings 36,484 4,086 - 4,086	70,050 4,086 1,462 5,548 (4,171) (293)	204 (210	Total equity 2 73,652 8 4,284 6 1,468 4 5,752
In thousands of Bahraini Dinars) 2025 (reviewed) Balance at 1 January 2025 Profit for the period Other comprehensive income for the period Total comprehensive income for the period Transfer from fair value reserve on disposal of equity investments Dividends declared for 2024 Interim dividends for 2025 Purchase of treasury shares Other comprehensive income from discontinued operation Transfer on reclassification of	Share 1	(300)	Share remium	Statutory reserve	General reserve	her reserves Fair value reserve (2,210) - (5,546) (5,546) (809) - 179	Reserve of disposal troup held for sale 4,739	Retained earnings 38,602 30,452 30,452 (4,150 (5,902))	Total 72,117 30,452 (5,546) 2 24,906 2 (4,150) (5,902) (270) 3 (2,502) (270) 3 (2,502)	controlling T equipment of the equipment	tal ity Balance at 1 January 2024 Profit for the period Other comprehensive Comprehe	cap 11,	918	y Shares premium - 3,990	Statutory reserve	General reserve 13,585	Fair value reserve (1,886) - 1,462 - 1,462 - (484) - (7)	res Reserve of disposal group held for sale	Retained earnings 36,484 4,086 - 4,086	70,050 4,086 1,462 5,548 (4,171) (293)	204 (210	Total equity 2 73,652 8 4,284 6 1,468 4 5,752

The condensed consolidated interim financial information was approved by Board of Directors on 11 November 2025 and signed on its behalf by: